



Accelerate your business

Real Estate Investment Banking

- Debt
- Mezzanine
- Private Equity / Joint Ventures
- Office, Shopping, Logistics, Commercial
Residential, Nursing Homes, Hotels, Hospitals

Bridge Financing and Long Term Finance of Projects, Buildings and Portfolios
for Developers, EPCs, Constructors, Real Estate Companies and Investors

Real Estate Corporate Finance

- Innovative Capital Sources for Growth
- Accession of Syndicate Loans, Debt Conversion, Bridge Finance
- Strengthening of the Rating by Off-Balance-Financing, Rating-Coaching
- M&A, Succession, MBI / MBO / LBO

Structured, intelligent Financing Solutions with Debt Capital,
Mezzanine Capital and Private Equity

Debt & Equity Capital Markets

- Consulting and attendance for floatation and issue of securities
- Corporate Bonds / Asset Backed Bonds and Convertible Bonds
- IPOs, Going Public & Being Public Services
- Capital Increases, Block Trades
- Listing in the Open Market, Entry Standard
as well as General Standard and Prime Standard

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Frankfurt Stock Exchange (Deutsche Börse)

